



# Letter of Intent



The Talmud says, "As my ancestors planted for me, so do I plant for those who will come after me".  
I/We declare my/our commitment to help sustain a vibrant Jewish community for generations to come.

## Donor Information

Name(s): \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

I/We prefer to be contacted: (circle one): Email Phone Text Postal mail

## Commitment

- I/We have already committed to a legacy gift and it is legally documented
- Today I/We make a/our commitment & will legally formalize it within the next \_\_\_\_\_ months (12 or less)

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

## Organization(s)

Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected

- \_\_\_\_\_ Jewish Federation of Greater Orange County\*
- \_\_\_\_\_ Jewish Family Service of Orange County (JFS)\*
- \_\_\_\_\_ Monroe Temple Beth El\*
- \_\_\_\_\_ Temple Beth Jacob\*
- \_\_\_\_\_ Congregation Agudas Israel
- \_\_\_\_\_ Congregation Beth Hillel
- \_\_\_\_\_ Congregation B'nai Torah
- \_\_\_\_\_ Congregation Eitz Chaim
- \_\_\_\_\_ Newburgh Jewish Community Center (NJCC)
- \_\_\_\_\_ Temple Beth El-Port Jervis
- \_\_\_\_\_ Temple Beth Shalom
- \_\_\_\_\_ Temple Sinai
- \_\_\_\_\_ Other: \_\_\_\_\_

\*LIFE & LEGACY Partner Organization

*This commitment does not create a legal obligation and may be modified by the donor(s) at any time*

## Gift Information — Optional

- \_\_\_\_\_ Gift in Will or Trust
- \_\_\_\_\_ Beneficiary of Retirement Plan
- \_\_\_\_\_ Beneficiary of Life Insurance Policy
- \_\_\_\_\_ Cash
- \_\_\_\_\_ Gift that provides lifetime income
- \_\_\_\_\_ Gift that provides income to heirs
- \_\_\_\_\_ Other: \_\_\_\_\_

The value of my gift will be \$\_\_\_\_\_ or \_\_\_\_\_%

## Permission to List

To encourage others to make commitments to the future, I/we permit my name to be listed as follows:

\_\_\_\_\_ I/We wish to remain anonymous at this time

## Contact Information

**PLEASE COMPLETE AND RETURN THIS FORM TO:**

Rachel Rubenstein - 292 North Street, Newburgh, NY 12550 - (845)562-7860 - rachel@jewishorangeny.org

**The Jewish Federation of Greater Orange County is here to assist you in fulfilling your philanthropic goals**